LABOR MARKET REVIEW

Economic Growth Region 8

Statistical Data Report for March 2009

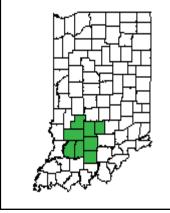
Released May 2009



Economic Growth Region (EGR) 8 includes: Brown,

Daviess, Greene, Lawrence, Martin, Monroe, Orange and

Owen Counties.



INDIANA and SURROUNDING STATES UNEMPLOYMENT March 2009

(Not seasonally adjusted)

| 9.4% |
|-------|
| 10.6% |
| 10.3% |
| 13.4% |
| 10.1% |
| |

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

| Mar 2009 Rank | COUNTY | Mar 2009 Rate |
|---------------------|----------|---------------------|
| 11 | Lawrence | 14.3 |
| 37 | Brown | 11.6 |
| 45 | Orange | 11.2 |
| 67 | Owen | 9.7 |
| 77 | Greene | 9.0 |
| 83 | Martin | 8.4 |
| 91 | Monroe | 6.3 |
| 92 | Daviess | 5.8 |

March 2009 Labor Force Estimates (Not seasonally adjusted) State Release Date: 04/17/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

| <u>Area</u> | Labor Force | <u>Employed</u> | <u>Unemployed</u> | Rate Mar 2009 | Rate Feb 2009 | Rate Mar 2008 |
|-----------------|-------------|-----------------|-------------------|---------------------|---------------------|---------------------|
| <i>U. S.</i> | 153,728,000 | 139,833,000 | 13,895,000 | 9.0 | 8.9 | 5.2 |
| Indiana | 3,199,779 | 2,860,525 | 339,254 | 10.6 | 10.1 | 5.5 |
| Bloomington MSA | 96,260 | 89,405 | 6,855 | 7.1 | 7.5 | 4.8 |
| EGR 8 | 156,581 | 143,176 | 13,405 | 8.6 | 8.8 | 5.2 |
| Brown Co. | 7,744 | 6,844 | 900 | 11.6 | 11.3 | 6.1 |
| Daviess Co. | 14,634 | 13,782 | 852 | 5.8 | 5.9 | 3.6 |
| Greene Co. | 16,057 | 14,616 | 1,441 | 9.0 | 9.4 | 6.1 |
| Lawrence Co. | 22,330 | 19,141 | 3,189 | 14.3 | 14.7 | 7.2 |
| Martin Co. | 4,964 | 4,547 | 417 | 8.4 | 7.8 | 5.0 |
| Monroe Co. | 68,721 | 64,421 | 4,300 | 6.3 | 6.6 | 4.2 |
| Orange Co. | 10,649 | 9,457 | 1,192 | 11.2 | 10.6 | 6.1 |
| Owen Co. | 11,482 | 10,368 | 1,114 | 9.7 | 10.2 | 6.4 |
| Bedford | 5960 | 5054 | 906 | 15.2 | 15.5 | 8.0 |
| Bloomington | 37,093 | 35,029 | 2,064 | 5.6 | 5.5 | 3.7 |
| Linton | 2,613 | 2,261 | 352 | 13.5 | 13.4 | 10.2 |
| Loogootee | 1,378 | 1,217 | 161 | 11.7 | 11.1 | 6.6 |
| Nashville | 387 | 307 | 80 | 20.7 | 19.5 | 6.1 |
| Paoli | 1,940 | 1,722 | 218 | 11.2 | 10.3 | 6.6 |
| Spencer | 1189 | 1065 | 124 | 10.4 | 10.4 | 7.0 |
| Washington | 5398 | 5,029 | 369 | 6.8 | 6.8 | 4.1 |

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

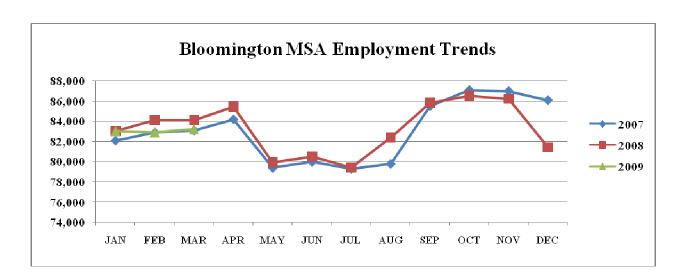


BLOOMINGTON MSA

(Greene, Monroe and Owen Counties)

WAGE & SALARIED EMPLOYMENT

| | MAR | FEB | MAR | Feb 09 To Mar 09 | | Mar 08 To Mar 09 | |
|--|-------------|-------------|-------------|------------------|--------|------------------|---------|
| | <u>2009</u> | <u>2009</u> | <u>2008</u> | #Chg | %Chg | #Chg | %Chg |
| Total Nonfarm | 92 200 | 83,500 | 94 100 | -300 | -0.36% | -900 | -1.07% |
| Total Private | 83,200 | 55,800 | 84,100 | -300 | 0.00% | -1,300 | -1.07% |
| | 55,800 | | 57,100 | | | * | |
| Goods Producing | 11,700 | 11,800 | 13,100 | -100 | -0.85% | -1,400 | -10.69% |
| Service-Providing | 71,500 | 71,700 | 71,000 | -200 | -0.28% | 500 | 0.70% |
| Private Service Providing | 44,100 | 44,000 | 44,000 | 100 | 0.23% | 100 | 0.23% |
| Mining, Logging and Construction | 3,000 | 3,000 | 3,500 | 0 | 0.00% | -500 | -14.29% |
| Manufacturing | 8,700 | 8,800 | 9,600 | -100 | -1.14% | -900 | -9.38% |
| Durable Goods | 6,100 | 6,200 | 6,800 | -100 | -1.61% | -700 | -10.29% |
| Trade, Transportation, and Utilities | 12,100 | 12,100 | 12,000 | 0 | 0.00% | 100 | 0.83% |
| Wholesale Trade | 1,800 | 1,800 | 1,900 | 0 | 0.00% | -100 | -5.26% |
| Retail Trade | 8,700 | 8,700 | 8,500 | 0 | 0.00% | 200 | 2.35% |
| Transportation, Warehousing, and Utilities | 1,600 | 1,600 | 1,600 | 0 | 0.00% | 0 | 0.00% |
| Information | 1,400 | 1,400 | 1,300 | 0 | 0.00% | 100 | 7.69% |
| Financial Activities | 2,900 | 2,900 | 3,000 | 0 | 0.00% | -100 | -3.33% |
| Professional and Business Services | 6,700 | 6,700 | 6,800 | 0 | 0.00% | -100 | -1.47% |
| Education and Health Services | 10,100 | 10,100 | 10,000 | 0 | 0.00% | 100 | 1.00% |
| Leisure and Hospitality | 8,200 | 8,100 | 8,200 | 100 | 1.23% | 0 | 0.00% |
| Other Services | 2,700 | 2,700 | 2,700 | 0 | 0.00% | 0 | 0.00% |
| Government | 27,400 | 27,700 | 27,000 | -300 | -1.08% | 400 | 1.48% |
| Federal Government | 500 | 500 | 500 | 0 | 0.00% | 0 | 0.00% |
| State Government | 19,600 | 19,900 | 19,400 | -300 | -1.51% | 200 | 1.03% |
| State Government Educational Services | 19,000 | 19,300 | 18,800 | -300 | -1.55% | 200 | 1.06% |
| State Government Excluding Education | 600 | 600 | 600 | 0 | 0.00% | 0 | 0.00% |
| Local Government | 7,300 | 7,300 | 7,100 | 0 | 0.00% | 200 | 2.82% |
| Local Government Educational Services | 4,000 | 3,900 | 3,800 | 100 | 2.56% | 200 | 5.26% |
| Loca lGovernment excl Educational | 7 | - / * | - , | - 1 | /- | | |
| Services | 3,300 | 3,400 | 3,300 | -100 | -2.94% | 0 | 0.00% |



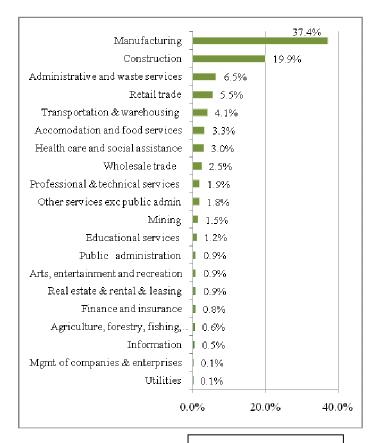
Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 8

| Week Ending | March 7th | March 14th | March 21st | March 28th |
|----------------|--------------|---------------|---------------|---------------|
| Region 8 | 6,659 | 6,489 | 6,234 | 6,262 |
| INDIANA | 183,056 | 180,746 | 173,519 | 171,699 |

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims by Industry, Region 8 March 2009

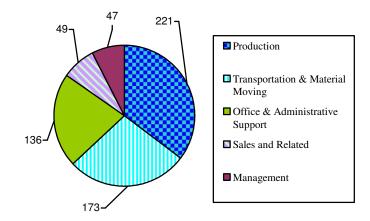


Percent of Total Claims

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

REGION 8 APPLICANT POOL

Top Five Occupational Groups selected by All Registered Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to March 2009 from:

| | Mar. 2008 | Feb. 2009 |
|--------------------------------------|-----------|-----------|
| U.S. City Average | | |
| All Items | 4% | .2% |
| Food & Beverages | 4.3% | 2% |
| Housing | 1.4% | .1% |
| Apparel | 1.4% | 3.1% |
| Transportation | -13.1% | .1% |
| Medical Care | 2.8% | .2% |
| Recreation | 1.7% | .1% |
| Education & Communication | 3.6% | .0% |
| Other Goods & Services | 5.7% | 2.8% |
| Midwest Region (All Items)* | 8% | .3% |

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

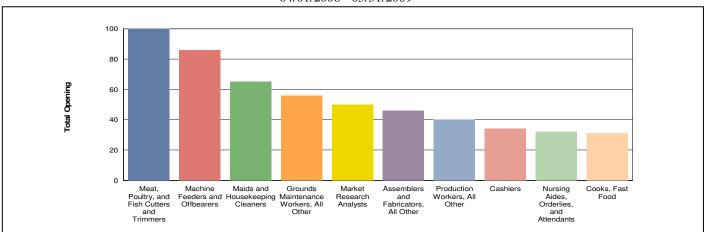
CPI-U=Consumer Price Index-Urban Source: U.S. Bureau of Labor Statistics

| Median Earnings in the past 12 months (in 2007 Inflation-Adjusted dollars) By Sex By Educational Attainment for the Population 25 Years and over | Daviess County | Greene County | Lawrence County | Monroe County | Owen County |
|--|-------------------|------------------|--------------------|------------------|----------------|
| Actual miche for the Fopulation 25 Fears and over | Estimate | Estimate | Estimate | Estimate | Estimate |
| Male: | 32,063 | 32,657 | 35,899 | 35,165 | 36,281 |
| Less than high school graduate | \$21,136 | \$19,193 | \$16,672 | \$18,412 | \$27,500 |
| High school graduate (includes equivalency) | \$32,144 | \$29,087 | \$32,442 | \$30,668 | \$36,676 |
| Some college or associate's degree | \$48,829 | \$40,984 | \$39,568 | \$36,238 | \$35,808 |
| Bachelor's degree | \$55,274 | \$44,801 | \$58,136 | \$41,652 | \$50,903 |
| Graduate or professional degree | \$58,750 | \$58,750 | \$72,468 | \$51,003 | \$100,000 |
| Female: | 20,248 | 20,901 | 22,172 | 24,233 | 24,922 |
| Less than high school graduate | \$10,654 | \$10,820 | \$18,367 | \$10,972 | \$10,735 |
| High school graduate (includes equivalency) | \$18,806 | \$19,020 | \$20,736 | \$21,514 | \$21,699 |
| Some college or associate's degree | \$21,773 | \$21,192 | \$27,378 | \$22,829 | \$26,287 |
| Bachelor's degree | \$26,713 | \$27,026 | \$30,987 | \$25,899 | \$33,838 |
| Graduate or professional degree | \$51,629 | \$52,782 | \$47,225 | \$37,083 | \$34,324 |

Source: U.S. Census Bureau, 2005-2007 American Community Survey 3-Year Estimates are now available for cities, counties, and other areas with populations of 20,000 or more. Data are based on sample and are subject to sampling variability. For more information and confidence levels, please check out the Census Bureau web site: http://factfinder.census.gov.

Region 8 Top 10 Job Orders in Indiana Career Connect (ICC)

04/01/2008 - 03/31/2009



Indiana Economic Growth Region 8's <u>Occupations and Starting Wages Report</u> for April 2008 through March 2009 is now available. This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices. If you would like a copy of this publication, you may download the report from our web site, <u>www.hoosierdata.in.gov</u>, email or call Kim Stevenson.



Kim Stevenson

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SERVING...

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties.

